

APPENDIX V – DIRECTORS & OFFICERS LIABILITY PROPOSAL FORM

Directors & Officers Liability: Renewal Proposal Form

1. Policyholder: Sheffield Teaching Hospitals NHS Foundation Trust
2. Principal Address: 8 Beech Hill Road, Sheffield. S10 2SB
3. Are quotations for other limits of liability required? No
If Yes, what levels?
4. During the last year has:
 - (a) The name of the Policyholder been changed? No
 - (b) Any acquisition or merger taken place? No
 - (c) The capital structure of the Policyholder changed? No
 - (d) Any divestiture taken place? No
 - (e) Any change in shareholdings exceeding 3% of more of the ordinary shares (directly or beneficially) taken place? No

If "Yes" has been answered to any of the above, please give details here or under separate attachment.

5.
 - (a) Has the Policyholder publicly revealed that it has under consideration at the present time any acquisitions, tender offers or mergers? No
 - (b) Are there at the present time any proposals of which the Policyholder is aware relating to its acquisition by any other company? No
 - (c) Has the Policyholder publicly announced any new public offering of securities within the next year? No

If "Yes" has been answered to any of the above, please give details here or under separate attachment.

6. Please give the total gross assets of the subsidiaries a) domiciled in the United States of America and b) domiciled in Canada.
 - a) Nil
 - b) Nil

7. Does Policyholder or any of its subsidiaries:
- (a) Have any shares, bonds or any other debt or equity instruments traded on an exchange in the United States of America or Canada? **No**
 - (b) If "Yes", please describe, including percentage of shares traded.
8. Is the Policyholder required to file a Form 20-F with the USA regulatory authorities? **No**
If "Yes", please attach the latest 20-F filing.
9. Since the completion of last year's proposal form, has the Policyholder and/or any of its subsidiaries, its directors, officers and/or other Insured Persons been involved in any of the following:
- (a) Any anti-trust, copyright or patent litigation? **No**
 - (b) Any civil or criminal action or administrative proceeding alleging a violation of any security law or regulation? **No**
 - (c) Any class actions or derivative suits? **No**

If "Yes", has been answered to any of the above, please give details here or under separate attachment.

10. Renewal Information

As part of this Renewal Proposal Form, please attach the following:

- Latest audited Annual Report and Accounts
[http://www.sth.nhs.uk/clientfiles/File/STH%20AR%202014-15%20\[web\].pdf](http://www.sth.nhs.uk/clientfiles/File/STH%20AR%202014-15%20[web].pdf)

11. **Premium Tax Questionnaire**

So that Chubb can calculate applicable UK and foreign premium tax, please complete the attached Premium Tax Questionnaire.

Signature:

Date:

Name of Signatory:

Title of Signatory: Chairman of the Board / CEO / President (delete as applicable)

Defence Costs

Please note that, under the terms of a directors and officers liability policy, the Limits of Liability may be completely exhausted by the costs of legal defence.

Data Protection Notice

Chubb collects and processes personal information (such as name, address and any other personal details which are provided to Chubb) and personal sensitive information (for example, relating to involvement in criminal proceedings) about individuals who will receive cover under the insurance, in order to provide the insurance and claims services to them. Chubb will treat this information in accordance with applicable data protection law.

For policy administration purposes, Chubb will use and store such personal information on an electronic database, which may also be available to selected authorised representatives of member insurers of the Chubb Group of Insurance Companies operating outside Europe. Chubb has taken reasonable measures to protect such personal information once it is transferred outside Europe in accordance with its normal data security policies. Chubb may also disclose such personal information to outside parties, such as premium collection agencies, reinsurers, outside counsel and claims administrators, to provide the insurance and claims services or as allowed by law.

Please notify the individuals who will receive cover under the insurance of this data protection notice.

Premium Tax Questionnaire

So that Chubb can calculate applicable UK and foreign premium tax, please complete the following questions.

1. Policyholder: **Sheffield Teaching Hospitals NHS Foundation Trust**

2. Does the Policyholder have any subsidiaries outside the United Kingdom which create turnover? No

3. Does the Policyholder or any of its subsidiaries have any branches outside the United Kingdom which create turnover? No

4. If the Policyholder is not a United Kingdom company, please state what percentage of the Overall Turnover* is produced by the Policyholder from outside the UK: %

* "Overall Turnover" means the total turnover of the Policyholder, its UK subsidiaries and the non-UK subsidiaries and branches.

5. If Yes has been answered to either Question 2 or 3 above, please provide details of all the non-UK subsidiaries and branches in the table below (or on a separate sheet, if preferred):

| | <u>Precise Name</u> | <u>Country where located</u> | <u>Turnover percentage**</u> |
|--------|---------------------|------------------------------|------------------------------|
| (i) | | | |
| (ii) | | | |
| (iii) | | | |
| (iv) | | | |
| (v) | | | |
| (vi) | | | |
| (vii) | | | |
| (viii) | | | |
| (ix) | | | |
| (x) | | | |

** This is the percentage of Overall Turnover produced by the subsidiary or branch.

6. If Yes has been answered to either Question 2 or 3 above or if the Policyholder is not a UK company, please state what percentage of the Overall Turnover is produced from the UK: %

[The turnover figures provided in answer to Questions 4, 5 and 6 should add up to 100%]